

Swiss Finance Partners Group

Your Preferred Financial Service Provider

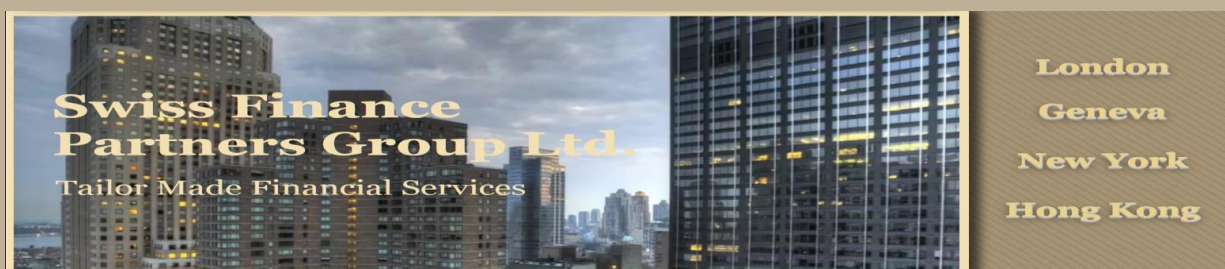


Our Services & Pricing Guidelines

2024

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Pricing Guidelines Services 2024

All prices in EUR and exclusive of value-added tax of 8 %.

Swiss Company Formations

- Cash formation of a Swiss AG € 6'990.00
- Cash formation of a Swiss GmbH € 5'990.00 (including consulting and notary fees, excluding Commercial Register fees)
- Non-cash formation of a Swiss AG € 8'990.00
- Non-cash formation of a Swiss GmbH € 7'750.00 (including consulting and notary fees, excluding Commercial Register fees)
- Cash/non-cash formation of a Swiss AG € 9'990.00
- Cash/non-cash formation of a Swiss GmbH € 8'750.00 (including consulting and notary fees, excluding Commercial Register fees)



Opening of Related Bank Accounts

- | | | |
|---|---|----------|
| • Opening of a capital contribution account | € | 1'200.00 |
| • Opening of a business account | € | 1'500.00 |

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Fiduciary Services



• Fiduciary board of directors mandate	€	7'950.00	(p.a.)
• Fiduciary management board mandate	€	7'950.00	(p.a.)
• Fiduciary formation of an AG or GmbH (plus formation fees)	€	1'450.00	
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• Fiduciary partner	€	1'450.00	(p.a.)

Company Law Services

• Formation by power of attorney (plus formation fees)	€	1'300.00
• Registration of a foreign subsidiary	€	1'850.00
• Registration of a domestic subsidiary	€	1'390.00
• Capital increases	€	1'750.00
• Capital reductions	€	2'250.00
• Change of managing director or members of the board of directors	€	1'150.00
• Change of managing director or members of the board of directors	€	1'100.00
• Change of registered address	€	1'100.00
• <i>Amendments to the articles of association</i>	€	1'100.00
• Change of company name/registered office/board of directors of an AG incl. notary and HR fees	€	1'500.00
• Conversion of a Swiss AG	€	2'450.00
• Conversion of a Swiss AG	€	2'450.00
• Change of purpose	€	2'100.00

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General Accounting Services

- Financial accounting, accounts receivable and accounts payable € 7'500.00 (per year)
- Preparation of VAT accounts CHF 2'500.00
- Preparation of the annual financial statement and tax declaration € 1'500.00

Auditors

Mandate to an auditing office € 1'500.00



Offshore Company Formations

- *British Virgin Islands* € 2'090 (€ 890 Annual Fees)
- *Seychelles* € 1'790 (€ 690 Annual Fees)
- *Belize* € 1'790 (€ 690 Annual Fees)
- *Panama* € 1'990 (€ 790 Annual Fees)
- *Anguilla* € 2'090 (€ 890 Annual Fees)
- *Delaware* € 1'890 (€ 790 Annual Fees)
- *Ras al-Kaimah* € 3'900 (€ 2000 Annual Fees)
- *Mauritius* € 2'290 (€ 1090 Annual Fees)
- *Gibraltar* € 2'900 (€ 1450 Annual Fees)
- *Costa Rica* € 2'500 (€ 900 Annual Fees)
- *Bahamas* € 2'950 (€ 400 Annual Fees)
- *Cyprus* (Ask for detailed prices)
- *Hong Kong* (Ask for detailed prices)
- *UK* (Ask for detailed prices)

Bank Accounts



- Company Bank account in Switzerland € 2'500
- Company Bank account in Cyprus € 2'280
- Company Bank account in Seychelles € 2'800
- Company Bank account in Panama € 2'280
- Company Bank account in Belize € 2'280
- Company Bank account in Hong Kong € 2'550
- Company Bank account in BVI € 2'280
- Company Bank account in UK
(* Only for UK companies) € 2'550
- Company Bank account in Latvia € 2'280
- Company Bank account in Mauritius € 2'250
- Company Bank account in St-Vincent € 2'280
- Company Bank account in Gibraltar € 2'550

Trusts & Foundations

Given the complex nature of such legal structures; please ask for detailed prices and offers.

Asset & Wealth Management

- €100,000 - €1 million 1.5 % on managed assets (p.a)
- €1 million - € 5 million 1 % on managed assets (p.a)
- €5 million - € 10 million 0.75 % on managed assets (p.a)
- €10 million - € 100 million 0.50 % on managed assets (p.a)
- €100 million - (to be negotiated)

Client driven advisory accounts : 0.50 % on deposited assets (p.a)

Individual Tailor- Made Corporate Consulting Services



Reverse Merger Procedures

General Guidelines (i.e. OTCBB) as per the following example:

Three months Mandate	:	60'000.—
Purchase of the shell company	:	150'000.—
Reverse merger administrative	:	10'000.—
Legal Work & SEC registration	:	15'000.—
Investor relation campaign	:	50'000.—
Diverse expenses for marketing	:	10'000.—

Total : (in EUR) 295'000.—

(On-going investor relation & fund sourcing campaign : success fees as per below structure)

Bridge Loan Financing Consulting & Intermediation

General Guidelines as per the following example:

Three months Mandate : € 30'000.— + success fees as per below structure

Equity Joint Venture Consulting & Intermediation

General Guidelines as per the following example:

Six months Mandate : € 60'000.— + success fees as per below structure

Mezzanine Financing Consulting & Intermediation

General Guidelines as per the following example:

Three months Mandate : € 30'000.— + success fees as per below structure

Investment Banking Consulting Services

General Guidelines as per the following example:

One month Mandate : € 10'000.—

General Private Equity & Funding Services

These are standardized services and procedures in order to present client projects looking for alternative financing to a network of roughly 12,000 individual and professional potential investors throughout the world in the form of lucrative investment opportunities.

Private Equity Premium Program

- The client submits his own already established business plan and sales presentation, which we do simply review before submitting it on a regular basis, or at least once a month to our client and networking basis of roughly 12,000 professional investors all over the world as indeed already outlined above. The potential investors will be contacted directly by our staff on a regular basis in order to discuss the potential opportunity and its possible financing solutions.
- The client account will be handled by our various regional representatives & advisers who will be fully in charge of the entire client relationship under the supervision of the Swiss management. Further on, all presentation and sales material are updated as changes do indeed occur on a weekly basis or at least once a quarter.
- Yearly subscription fee: € 12'000.-- plus our standard success fees as per our regular schedule upon the positive conclusion of an investment or financing solution.

Private Equity Standard Program

- The standard program is basically the same as the premium one, however with the exception that all presentations and sales material will be updated every six months, of course only unless otherwise requested by the client. Those presentations will be submitted on a quarterly basis to our network and can be consulted and downloaded by each member of our network at any time and depending on their very own interest in any particular segment, region, country or project.
- Yearly subscription fee: € 6'000.-- plus our standard success fees as per our regular schedule upon the positive conclusion of an investment or financing solution.

Private Equity Basic Program

- In this program the client's projects will be registered in our data base and presented once to our network of roughly 12,000 professional investors all over the world as already outlined above. Later on they can be consulted and downloaded by each member of this network at any time and depending on their very own interest in any particular segment, region, country or project.

Swiss Finance Partners Group

- Yearly subscription fee: € 3'000.-- plus our standard success fees as per our regular schedule upon the positive conclusion of an investment or financing solution.

Success Fee Structure & Grid

Our success fees are calculated as per below structure and become due only once the financing structure or joint-venture equity investments have been put successfully in place; the respective funds have been indeed duly received effectively and accordingly to all before negotiated & established agreements between the parties.

• € 100,000 - € 500,000	5 % on all received the funds
• € 500,000 - € 1'000,000	4.5 % on all received the funds
• € 1 million - € 2.5 million	4 % on all received the funds
• € 2.5 million - € 5 million	3.50 % on all received the funds
• € 5 million - € 10 million	3 % on all received the funds
• € 10 million - € 50 million	2.50 % on all received the funds
• € 50 million - € 100 million	2 % on all received the funds
• € 100 million - € 200 million	1.5 % on all received the funds
• € 200 million -	(to be negotiated)



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